

3 Allocation Instructions for Future Contributions

Complete this section to establish or modify Allocation Instructions for future contributions as indicated below.

- Use a whole percentage next to each Investment Option below. The TOTAL of all allocations must equal 100%.
- The Program will apply these allocation instructions to future Automatic Contribution Plan (ACP) contributions.
- These allocation instructions will not apply to payroll deduction contributions, if any.
- You can change your Allocation Instructions online, by telephone or by form at any time.

Investment Option Name (Investment Option Code)	Whole Percentage (per Investment Option)	Check if new Investment Option²
Conservative Age Based Allocation Option	%	<input type="checkbox"/> New Option
Moderate Age Based Allocation Option	%	<input type="checkbox"/> New Option
Aggressive Age Based Allocation Option	%	<input type="checkbox"/> New Option
Global Equity Index Option (1933)	%	<input type="checkbox"/> New Option
Principal Plus Interest Option (1934)	%	<input type="checkbox"/> New Option
Balanced Option (2190)	%	<input type="checkbox"/> New Option
100% Fixed Income Option (2191)	%	<input type="checkbox"/> New Option
U.S. Equity Index Option (2337)	%	<input type="checkbox"/> New Option
International Equity Index Option (2338)	%	<input type="checkbox"/> New Option
TOTAL	100%	

4 Add, Change or Revoke Contingent Account Owner Information (for Individual Accounts only)

An Individual Account Owner can add, change or revoke Contingent Account Owner information by mailing this completed form to the Program. The Contingent Account Owner must be eligible to become an Account Owner in the event of death of the current Account Owner, and must be a U.S. citizen or resident alien and must have a Social Security or Taxpayer Identification Number and must be at least 18 years of age. Any designation you make here may be changed or revoked at a future date.

Note: a Contingent Account Owner cannot be named for a Uniform Gifts to Minors Act (UGMA) or Uniform Transfers to Minors Act (UTMA) account, or any entity account.

Please check the appropriate box:

Add a Contingent Account Owner for the first time

Change an Existing Contingent Account Owner Designation

Revoke a Contingent Account Owner Designation

New Contingent Account Owner Information (Complete this section only to add or change a Contingent Account Owner.)

Name (First, MI, Last, Suffix)

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Social Security Number or Taxpayer Identification Number

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Gender (M/F)

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Date of Birth (mm-dd-yyyy)

Check this box if the Contingent Account Owner lives with the Account Owner. If so, do not provide an address in the boxes below.

Residential Address (This must be a street address -- a P.O. Box is not acceptable under the U.S. Patriot Act.)

City, State, Zip, Country (if foreign address)

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Day Telephone Number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Evening Telephone Number

² If a new Investment Option is opened, a different option number will be assigned and new investment coupons will accompany your confirmation statement. You can also use the Additional Contribution by Mail form to contribute by check at any time.

5 Signature and Authorization *(This section must be signed for these changes to take effect.)*

By signing below, it is my intention to change the Account Owner, Beneficiary and/or Contingent Account Owner information on my Account as indicated on this *Account Services Form*. If I have changed my address, I understand that a withdrawal cannot be processed for 30 days, unless a medallion signature guarantee³ appears below.

If I have designated a Contingent Account Owner, then I understand that this form, rather than a will or codicil, should be used to change or revoke my Contingent Account Owner designation. In addition, I understand that ownership of my Account cannot be transferred to my designated Contingent Account Owner unless that individual is eligible to be an Account Owner as described in the *Disclosure Booklet*, and upon submission of an acceptable proof of death and a new *Account Application*. I will notify my Contingent Account Owner of his/her status.

I certify that I am the Account Owner, or I have the authority to act as the Account Owner. (If I am an individual acting in a legal capacity as a representative of the Account Owner, or an entity Account Owner, a Signature Validation Program Stamp appears below.)¹

Signature of Account Owner, Custodian or Authorized Representative of an Individual or Entity Account Owner

Date

IMPORTANT INFORMATION

A Signature Validation Program Stamp is required for all entity Accounts and for Accounts in which the individual completing this form is acting in a legal capacity as a representative of the individual Account Owner. You may be required to provide proof of your authority to act on behalf of this Account to your bank or broker before a Signature Validation Program Stamp will be provided.

Note: A Signature Validation Program Stamp is not required for an individual account if a Program *Power of Attorney Form* is on file, or if a Program *Power of Attorney Form* accompanies this form.

AFFIX SVP STAMP HERE

Mail this form to:

Michigan Education Savings Program
PO Box 55925
Boston, MA 02205-5925

A12319:10/15

³ Certain commercial banks, trust companies, savings associations, credit unions and members of the United States stock exchange participate in the medallion signature guarantee program. A notary public **cannot** provide a medallion signature guarantee. Please contact your bank or broker, if needed.